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Dalata Hotel Group plc ("Dalata" or "the Company")

Publication of Admission Document

Further to the proposed acquisition of the Moran Bewley's Hotel Group and the Placing announced yesterday, Dalata today announces the publication of an admission document for the Enlarged Group.

A combined Admission Document and Circular is being sent to the Company's shareholders today and will be available on the Company's website at www.dalatahotelgroup.com. The EGM to approve the Acquisition will be held at the Clyde Court Hotel, Lansdowne Road, Dublin 4 at 10:00 am on 5 January 2015

Capitalised terms used, but not defined in this announcement, have the same meanings as set out in the Admission Document for the Enlarged Group.

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