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**Dalata Hotel Group plc**

**(Dalata or the Company)**

**Publication of Prospectus, Cancellation of Trading on AIM and ESM  
and Admission to Trading on the Main Markets**

27 June, 2016

Dalata Hotel Group plc, Ireland's largest hotel operator, is pleased to announce the publication of a prospectus (the "Prospectus") in connection with the admission of its entire issued ordinary shares in the capital of Dalata ("Ordinary Shares") to the primary listing segment of the Official List of the Irish Stock Exchange and the Official List of the FCA (by way of a Standard Listing under Chapter 14 of the Listing Rules of the UKLA) (the "Official Lists") and to trading on the Irish Stock Exchange's and the London Stock Exchange's respective main markets for listed securities ("Main Markets") (together "Admission").

It is expected that Admission will become effective, and that unconditional dealings in the Ordinary Shares on the Main Markets will commence at 8.00 a.m. on 30 June 2016. Shortly before Admission, the trading of the Ordinary Shares on the AIM and ESM markets will be cancelled. No application has been made or is currently intended to be made for the Ordinary Shares to be admitted to listing or dealt with on any other exchange.

The Company is not raising any funds or issuing any new Ordinary Shares in connection with Admission. No shares have been offered or marketed to the public in Ireland, the UK or elsewhere in connection with Admission or the publication of the Prospectus. The Company's ticker on the Irish Stock Exchange and the London Stock Exchange will remain as 'DHG' and 'DAL' respectively, with an ISIN of IE00BJMZDW83 and, on Admission, it is expected that there will be 182,966,666 Ordinary Shares in issue.

The Prospectus has been approved by the Central Bank of Ireland, is available for inspection on the Company's website at ([www.dalatahotelgroup.com/investors/prospectus-june2016](http://www.dalatahotelgroup.com/investors/prospectus-june2016)) and will shortly be available on the National Storage Mechanism at [www.morningstar.co.uk/uk/NSM](http://www.morningstar.co.uk/uk/NSM).

Copies of the Prospectus will also be available, on request, in printed form at the Company's registered office, 4th Floor, Burton Court, Burton Hall Drive, Sandyford, Dublin 18, Ireland.

Capitalised terms used in this announcement and not otherwise defined shall have the meaning given to them in the Prospectus.

**ENDS**

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*J&E Davy ("Davy") is acting as sponsor under the ISE Listing Rules, financial adviser and broker to the Company in connection with Admission. Davy, which is regulated in Ireland by the Central Bank of Ireland, is acting for the Company and for no one else in connection with Admission and will not be responsible to any person other than the Company for providing the protections afforded to clients of Davy, nor for providing advice in relation to Admission, the content of this announcement or any matter referred to in this announcement. Apart from the responsibilities and liabilities, if any, which may be imposed on Davy by the Central Bank of Ireland, or the regulatory regime in Ireland, neither Davy nor any of its subsidiaries, branches or affiliates owes or accepts any duty, liability or responsibility whatsoever (whether direct or indirect, whether in contract, in tort, under statute or otherwise) to any person who is not a client of Davy in connection with this announcement, any statement contained herein or otherwise, nor makes any representation or warranty, express or implied, in relation to, the contents of this announcement, including its accuracy, completeness or verification or for any other statement purported to be made by Davy, or on behalf of Davy in connection with the Company or Admission. Davy accordingly disclaims to the fullest extent permitted by law all and any responsibility or liability to any person who is not a client of Davy, whether arising in tort, contract or otherwise (save as referred to above) which they might otherwise have in respect of this announcement or any such statement.*