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Dalata Hotel Group plc

(Dalata or the Company)

First Day of Dealings on the Main Markets

30 June, 2016

Further to previous announcements, Dalata, Ireland's largest hotel operator, is pleased to announce that the entire issued ordinary shares in the capital of Dalata ("Ordinary Shares") will today be admitted to the primary listing segment of the Official List of the Irish Stock Exchange and the Official List of the FCA (by way of a Standard Listing under Chapter 14 of the Listing Rules of the UKLA) (the "Official Lists") and to trading on the Irish Stock Exchange's and the London Stock Exchange's respective main markets for listed securities ("Main Markets") (together "Admission"). Dealings in the Ordinary Shares will commence on the Main Markets at 8.00 a.m. on 30 June 2016 and trading in the Ordinary Shares on the AIM and ESM markets will be cancelled simultaneously therewith.

The Company is not raising any funds or issuing any new Ordinary Shares in connection with Admission. No shares have been offered or marketed to the public in Ireland, the UK or elsewhere in connection with Admission or the publication of the Prospectus. The Company's ticker on the Irish Stock Exchange and the London Stock Exchange will remain as 'DHG' and 'DAL' respectively, with an ISIN of IE00BJMZDW83 and, on Admission, it is expected that there will be 182,966,666 Ordinary Shares in issue.

The prospectus prepared by the Company in connection with Admission is available for inspection on the Company's website at (www.dalatahotelgroup.com/investors/prospectus-june2016) and is available on the National Storage Mechanism at www.morningstar.co.uk/uk/NSM. Copies of the Prospectus will also be available, on request, in printed form at the Company's registered office, 4th Floor, Burton Court, Burton Hall Drive, Sandyford, Dublin 18, Ireland.

ENDS

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